

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue:Techera engineering India Limited

1 Type of issue (IPO/ FPO)	Initial Public Offer	
2 Issue size (Rs crore)	35.89	
3 Grade of issue alongwith name of the rating agency	Not Applicable	
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	Not Applicable	47.45
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)		5.03
(i) allotment in the issue	Not Applicable	
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Not Applicable	
(iii) at the end of 1st FY	Not Applicable	
(iv) at the end of 2nd FY	Not Applicable	
(v) at the end of 3rd FY	Not Applicable	
6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)		

	(Rs. in crores)		
Parameters	1st FY (March 31, 2025) *	2nd FY (March 31,2026) *	3rd FY (March 31,2027) *
Income from operations	Not Applicable	Not Applicable	Not Applicable
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable

\* Financials not available as reporting for the relevant years has not been completed.

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
(i) at the end of 1st FY	Not Available	
(ii) at the end of 2nd FY	Not Available	
(iii) at the end of 3rd FY	Not Available	
8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)		
(i) at the end of 1st FY	Name of Director	Appointed / Resigned
(ii) at the end of 2nd FY	Not Available	Not Available
(iii) at the end of 3rd FY	Not Available	Not Available
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed		
9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)		
(i) as disclosed in the offer document		Not Available
(ii) Actual implementation		Not Available
(iii) Reasons for delay in implementation, if any		Not Available
10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)		
(i) as disclosed in the offer document		
(ii) Actual utilization		
(iii) Reasons for deviation, if any		
11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)		
(a) Comments on use of funds	Not Available	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available	
(c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised)	Not Available	
12 Price- related data		
Designated Stock Exchange	NSE(NSE EMERGE)	
Issue price (Rs):		82
Listing Date	03-Oct-24	

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	131.25	Not Available	Not Available	Not Available	Not Available	Not Availab	Not Availab	Not Available	Not Availa	Not Availab	Not Availab	Not Available
Index (of the Designated Stock Exchange):	25250	Not Available	Not Available	Not Available	Not Available	Not Availab	Not Availab	Not Available	Not Availa	Not Availab	Not Availab	Not Available
Sectoral Index (mention the index that has been considered and reasons for considering the same)	9110.05	Not Available	Not Available	Not Available	Not Available	Not Availab	Not Availab	Not Available	Not Availa	Not Availab	Not Availab	Not Available

13

**Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	4.14	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd				
		8.22	Not Available	Not Available	Not Available

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	Azad Engineering Ltd	11.2			
	Industry Avg:	7.85	Not Available	Not Available	Not Available
	Issuer:	19.8	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd	140.51	Not Available	Not Available	Not Available
	Azad Engineering Ltd	141.25			
<i>P/E</i>	Industry Avg:	84.98	Not Available	Not Available	Not Available
	Issuer:	30.33	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd	6.75	Not Available	Not Available	Not Available
	Azad Engineering Ltd	9.08			
	Industry Avg:	15.36	Not Available	Not Available	Not Available
<i>RoNW</i>	Issuer:	13.09	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd	114.01	Not Available	Not Available	Not Available
	Azad Engineering Ltd	109.12			
	Industry Avg:	78.73	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd	114.01	Not Available	Not Available	Not Available
<i>NAV per share based on balance sheet</i>	Azad Engineering Ltd	109.12			
	Industry Avg:	78.73	Not Available	Not Available	Not Available
	Peer Group:Paras Defence and Space Technologies Ltd	114.01	Not Available	Not Available	Not Available
	Azad Engineering Ltd	109.12			
	Industry Avg:	78.73	Not Available	Not Available	Not Available

Notes:

- P/E Ratio has been computed based on the closing market price of equity shares on the NSE website on September 12, 2024 divided by the Diluted EPS.
- RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

Data is as per Prospectus.

14 **period (Equity attributable to the owners of the company, excluding non-controlling interest)**

Not Available

Notes:

**Note:** a) **Weighted average = Aggregate of year-wise weighted NONW divided by the aggregate of weights i.e. (NONW x Weight) for each year/Total of weights.**

b) **The figures disclosed above are based on the Restated Financial Statements of our Company.**