

#### A. For Equity Issues

**Name of the issue:**Macobs technologies Limitee

1	Type of issue (IPO/ FPO)	Initial Public Offer	
2	Issue size (Rs crore)		19.46
3	Grade of issue alongwith name of the rating agency	Not Applicable	
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	Not Applicable	156.33
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)		
	(i) allotment in the issue	3.02	3.8
	(ii) at the end of the 1st Quarter immediately after the listing of the issue		
	(iii) at the end of 1st FY	Not Applicable	
	(iv) at the end of 2nd FY	Not Applicable	
	(v) at the end of 3rd FY	Not Applicable	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)		

	(Rs. in crores)		
Parameters	1st FY (March 31, 2025) *	2nd FY (March 31, 2026) *	3rd FY (March 31, 2027) *
Income from operations			
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable

\* Financials not available as reporting for the relevant years has not been completed

<sup>7</sup> Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (i) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Not Available
(ii) at the end of 2nd FY	Not Available
(iii) at the end of 3rd FY	Not Available

8 *Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)*

	Name of Director	Appointed / Resigned
(i) at the end of 1st FY	Not Available	Not Available
(ii) at the end of 2nd FY	Not Available	Not Available
(iii) at the end of 3rd FY	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

<sup>9</sup> Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

(i) as disclosed in the offer document  
(ii) Actual utilization  
(iii) Reasons for deviation, if any

<sup>11</sup> *Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)*

Comments of monitoring agency, if applicable (See Regulation 10 of SEBI (Reddy) Regulations, 2003 read with Clause 43A of the listing agreement)	
(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of fund.	Not Available

(To be submitted till the time the issue proceeds have been fully utilised)

## 12 Price-related data

*Designated Stock Exchange*

Issue price (Rs):

**NSE(NSE EMERGE)**

75

24-Jul-24

[illegible]

<sup>13</sup> **Basis for Issue Price and Comparison with Peer Group & Industry Average**(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer:	4.43	Not Available	Not Available	Not Available
	Pearl Group/Honasa Co	8.77	Not Available	Not Available	Not Available
	FSN E-Commerce Ven	0.28			
	IndustriAvent	4.51	Not Available	Not Available	Not Available

<b>P/E</b>	Issuer:	16.93	Not Available	Not Available	Not Available
	Peer Group: Honasa Co	143	Not Available	Not Available	Not Available
	FSN E-Commerce Vent	1518			
	Industry Avg:	36.44	Not Available	Not Available	Not Available
<b>RoNW</b>	Issuer:	22.52	Not Available	Not Available	Not Available
	Peer Group: Honasa Co	12.99	Not Available	Not Available	Not Available
	FSN E-Commerce Vent	3.01			
	Industry Avg:	12.8	Not Available	Not Available	Not Available
<b>NAV per share based on balance sheet</b>	Issuer:	13.65	Not Available	Not Available	Not Available
	Peer Group: Honasa Co	34.58	Not Available	Not Available	Not Available
	FSN E-Commerce Vent	4.41			
	Industry Avg:	17.55	Not Available	Not Available	Not Available

Notes:

- P/E Ratio has been computed based on the closing market price of equity shares on the NSE website on September 12, 2024 divided by the Diluted EPS.
- RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

Data is as per Prospectus

14 Any other material information

Not Available

Note:

- Merchant Banker can give its comments on any of the above sections
- Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
- In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken