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FINANCE BUDDHA

(Please scan this QR Code to View this Red Herring Prospectus)

FINBUD FINANCIAL SERVICES LIMITED

CIN: U67190KA2012PLC064767

Incorporated on July 09, 2012 at Bangalore, Karnataka

CORRIGENDUM

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Finbud Financial Services Private Limited" bearing Corporate Identification Number U67190KA2012PTC064767 July 09, 2012, issued by the Registrar of Companies, Karnataka. Subsequently, the name of our Company was changed to "Finbud Financial Services Limited" and a fresh Certificate of Incorporation dated September 23, 2024, was issued by the Registrar of Companies, Karnataka. As on date of this Red Herring Prospectus, the Corporate Identification Number of our Company is U67190KA2012PLC064767. For further details, please refer to "Our History and Certain Other Corporate Matters" beginning on page 163 of the Red Herring Prospectus.

Registered Office No.10, 1st Floor, 6th Main, 9th Cross Jeevan Bhima Nagar, Bangalore, Karnataka, India - 560075
Contact Person: Vivekananda Udaya Bhandarkar, Company Secretary & Compliance Officer; Tel No: +91 98862 32323
Email: cs@financebuddha.com; **Website:** https://www.financebuddha.com/; **Corporate Identity Number:** U67190KA2012PLC064767

PROMOTERS: (I) PARTH PANDE (II) VIVEK BHATIA AND (III) PARAG AGARWAL

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 50,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF FINBUD FINANCIAL SERVICES LIMITED(FORMERLY KNOWN ASFINBUD FINANCIAL SERVICES PRIVATE LIMITED) (THE "COMPANY" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 2,53,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 47,95,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 230 OF THE RED HERRING PROSPECTUS.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS(REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES WILL GET LISTED ON THE SME Platform of NSE (NSE EMERGE). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 240 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WAS DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KARNATAKA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

BID/ISSUE PROGRAMME	
	ANCHOR PORTION ISSUE OPENS/CLOSES ON: NOVEMBER 04, 2025, TUESDAY*
	BID/ISSUE OPENS ON: NOVEMBER 06, 2025, THURSDAY*
	BID/OFFER CLOSES ON: NOVEMBER 10, 2025, MONDAY ^

**Our Company may in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor shall Bid on the Anchor investor bidding date i.e. one Working Day prior to the Bid/Offer Opening Date.*

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

ATTENTION INVESTORS

This communication should be read along with the Abridged Red Herring Prospectus, Red Herring Prospectus dated October 28, 2025 and Pre-Issue Advertisement dated October 28, 2025.

1. CHANGE IN SHARE RESERVATION

We respectfully wish to inform that the share reservation as mentioned in the abridged prospectus is revised and needs to be read as mentioned below:

Share Reservation	
QIB (including Anchor)	**Individual Investor**
Not more than 23,95,000 Equity Shares.	Not less than 16,80,000 Equity Shares

2. SUMMARY OF FINANCIAL INFORMATION

Please read the date of 3/03/2025 as 31/07/2025 in the Restated consolidated statement of Profit and Loss on page no 55 of the RHP.

3. MATERIAL CONTRACTS

The dates of the agreements were omitted and have been revised as below in the chapter titled "Material Contract and Documents for Inspection" page no 280 of the RHP.

3. Public Issue Agreement dated October 07, 2025 among our Company, the Book Running Lead Manager, The Banker to the Issue/Public Issue Bank/Sponsor Bank, and the Registrar to the Issue.
8. Monitoring Agency Agreement dated October 17, 2025 between our Company and the Monitoring Agency.

The Red-herring Prospectus / the issue related documents / advertisements / abridged prospectus/ forms shall be read in conjunction with this News to investor document.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKI INVESTMENT BANKING	Skyline Towards Excellence Financial Services Pvt. Ltd.	FINANCE BUDDHA
SKI CAPITAL SERVICES LIMITED **SEBI Registration No.:** INM000012768 **Address:** 718, Dr Joshi Road, Karol Bagh, New Delhi- 110005 **Telephone No:** +91-011-41189899 **Website:** skicapital.net **Email ID:** ffsl@skicapital.net **Contact Person:** Mr. Ghanisht Nagpal/ Ms. Swati Jha	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **SEBI Registration No.:** INR000003241 **Address:** D-000A, First Floor, Okhla Industrial Area, Phase-I New Delhi -110020 **Telephone No:** 011-40450193-97 **Email:** ipo@skylinerta.com **Website:** https://www.skylinerta.com/ **Contact Person:** Mr. Anuj Rana	**FINBUD FINANCIAL SERVICES LIMITED** *(Formerly known as FINBUD FINANCIAL SERVICES PRIVATE LIMITED)* Vivekananda Udaya Bhandarkar No.10, 1st Floor, 6th Main, 9th Cross Jeevan Bhima Nagar, Bangalore, Karnataka, India - 560075 **Telephone:** +91 98862 32323 ; **E-mail:** cs@financebuddha.com **Website:** www.financebuddha.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
FOR, FINBUD FINANCIAL SERVICES LIMITED
(Formerly known as FINBUD FINANCIAL SERVICES PRIVATE LIMITED)
Sd/-
Vivekananda Udaya Bhandarkar
Company Secretary & Compliance Officer

Place: Bangalore
Date: November 03, 2025

Disclaimer: Finbud Financial Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 23, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company athttps://www.financebuddha.com/, the website of the BRLM to the Issue at: www.skicapital.net, the website of NSE at www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus