# TechEra
## ENGINEERING (INDIA) LIMITED

# TECHERA ENGINEERING INDIA LIMITED

### (Formerly known as Techera Engineering (India) Private Limited)
### CORPORATE IDENTITY NUMBERS: U29100PN2018PLC179327

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Techera Engineering (India) Private Limited" bearing Corporate Identification Number U29100PN2018PTC179327 dated October 03, 2018 issued by the Registrar of Companies, Pune. Subsequently, the name of our Company was changed to "Techera Engineering India Limited" and a fresh Certificate of Incorporation dated May 29, 2023 was issued by the Registrar of Companies, Pune. The Corporate Identification Number of our Company is U29100PN2018PLC179327.

Registered Office: Gat No. 565, Behind Namo Marble & Timbers At Post Velu, Tal. Bhor, Pune, Maharashtra, India - 412205
Website: www.techera.co.in; E-Mail: cs@techera.co.in; Telephone No: 7620217968
Company Secretary and Compliance Officer: Ms.Pratiksha Kumbhare

## PROMOTERS OF OUR COMPANY: MR. NIMESH RAMESHCHANDRA DESAI, MR. MEET NIMESH DESAI, MRS. KALPANA NIMESH DESAI

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

## BASIS OF ALLOTMENT

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 43,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 82/- PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ 72/- PER EQUITY SHARE) AGGREGATING TO ₹ 3589.63/-LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH 2,19,200 EQUITY SHARES OF ₹10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF 41,58,400 EQUITY SHARES OF ₹10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

## ISSUE PRICE: ₹ 82.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
## THE ISSUE PRICE IS 8.20 TIMES OF THE FACE VALUE

### RISKS TO INVESTORS

1. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. We cannot assure you that our equity shares will be listed on the NSE EMERGE in a timely manner or at all, which may restrict your ability to dispose of the equity shares.
3. The average cost of acquisition of Equity Shares by our Promoters is as follows:

| Sr. No. | Name of Promoters and Selling Shareholders | No. of Shares held | Average cost of Acquisition (in Rs.) |
|---|---|---|---|
| 1 | Nimesh Rameshchandra Desai | 46,25,610 | 4.46 |
| 2 | Meet Nimesh Desai | 23,53,975 | 3.71 |
| 3 | Kalpana Nimesh Desai | 5 | 8.2 |

4. Weighted average cost of acquisition:

| Type of Transaction | Weighted Average Cost of Acquisition (₹) | Floor Price ₹75* | Cap Price ₹82* |
|---|---|---|---|
| WACA of Equity Shares that were issued by our Company | 294.80 | 0.25 | 0.28 |
| WACA of Equity Shares that were acquired or sold by way of secondary transactions | 68.00 | 1.10 | 1.21 |

## BID/ISSUE PERIOD

### ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 24, 2024
### BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 25, 2024
### BID/ ISSUE CLOSED FRIDAY, SEPTEMBER 27, 2024

This Issue was been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 30.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 203 of the Prospectus.

The bidding for Anchor investors was opened and closed on Tuesday, September 24, 2024. The company received 8 Anchor Investors' applications for 20,72,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 82.00 per Equity Share. A total of 12,46,400 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 10,22,04,800.

The issue (excluding Anchor Investor Portion) received applications for Equity Shares (before Technical rejections and after invalid bids Multiple/Duplicate) resulting in times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the 66,303 issues are for Equity Shares from various categories and are as under:

**Detail of the Before Rejection Applications Received:**

| SR NO | CATEGORY | NO OF APPLICATION | NO OF SHARES | RESERVED | NO OF TIMES SUBSCRIPTION | AMOUNT |
|---|---|---|---|---|---|---|
| 1 | MARKET MAKER | 2 | 2,19,200 | 2,19,200 | 1 | 1,79,74,400.00 |
| 2 | ANCHOR | 8 | 20,72,000 | 12,46,400 | 1.66 | 16,99,04,000.00 |
| 3 | QIB | 16 | 2,59,50,400 | 8,32,000 | 31.19 | 2,12,79,32,800.00 |
| 4 | NII | 4,552 | 8,07,07,200 | 6,24,000 | 129.34 | 6,61,75,98,400.00 |
| 5 | RETAIL | 61,725 | 9,87,60,000 | 14,56,000 | 67.83 | 8,09,68,99,200.00 |
| | TOTAL | 66,303 | 20,77,08,800 | 43,77,600 | 47.45 | 17,03,03,08,800.00 |

**Final Demand**

| SLNO | BID PRICE | BIDS | BIDS QUANTITY | (%) TO TOTAL |
|---|---|---|---|---|
| 1 | 75 | 184 | 3,02,400 | 0.13 |
| 2 | 76 | 24 | 43,200 | 0.02 |
| 3 | 77 | 17 | 30,400 | 0.01 |
| 4 | 78 | 21 | 33,600 | 0.01 |
| 5 | 79 | 28 | 54,400 | 0.02 |
| 6 | 80 | 76 | 1,44,000 | 0.06 |
| 7 | 81 | 51 | 1,08,800 | 0.05 |
| 8 | 82 | 33,270 | 15,56,46,400 | 64.62 |
| | CUTOFF | 52,823 | 8,45,16,800 | 35.09 |
| | TOTAL | 86,494 | 24,08,80,000 | 100.00 |

**1)** Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 82/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 66.83 times i.e. for 9,73,04,000 Equity Shares. Total number of shares allotted in this category is 14,56,000 Equity Shares to 910 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr. No | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ration of allottees to applicants | Number of successful applicants(after rounding) | % to total | Total No. of shares allocated/ allotted | % to total | Surplus/ Deficit (14)-(7) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Before Rounding off (8) | After Rounding off (9) | | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | | | (10) | (12) | (13) | (14) | (15) | (16) |
| 1 | 1600 | 60815 | 100 | 97304000 | 100 | 1456000 | 23.94 | 1600 | 47 | 3141 | 910 | 100 | 1456000 | 100 | 0 |
| Grand Total | | 60815 | 100 | 97304000 | 100 | 1456000 | | | | 910 | 100 | 1456000 | 100 | 0 |

**2)** Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 82/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 128.92 times i.e. for 8,04,49,600 Equity Shares the total number of shares allotted in this category is 6,24,000 Equity Shares to 295 successful applicants. The category wise details of the Basis of Allotment are as under: (Sample Basis)

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ration of allottees to applicants | Number of successful applicants (after rounding) | % to total | Total No. of shares allocated/ allotted | % to total | Surplus /Deficit (14)-(7) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Before Rounding off (8) | After Rounding off (9) | | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | | | (10) | (12) | (13) | (14) | (15) | (16) |
| 1 | 3200 | 2811 | 62.55 | 8995200 | 11.18 | 69770 | 24.82 | 1600 | 44 | 2811 | 44 | 15.22 | 70400 | 11.28 | 630 |
| 2 | 4800 | 400 | 8.9 | 1920000 | 2.38 | 14892 | 37.23 | 1600 | 9 | 400 | 9 | 3.11 | 14400 | 2.3 | -492 |
| 3 | 6400 | 133 | 2.95 | 851200 | 1.05 | 6602 | 49.63 | 1600 | 4 | 133 | 4 | 1.38 | 6400 | 1.02 | -202 |
| 4 | 8000 | 123 | 2.73 | 984000 | 1.22 | 7632 | 62.04 | 1600 | 5 | 123 | 5 | 1.73 | 8000 | 1.28 | 368 |
| 5 | 9600 | 43 | 0.95 | 412800 | 0.51 | 3202 | 74.46 | 1600 | 2 | 43 | 2 | 0.69 | 3200 | 0.51 | -2 |
| 6 | 11200 | 62 | 1.37 | 694400 | 0.86 | 5386 | 86.87 | 1600 | 3 | 62 | 3 | 1.03 | 4800 | 0.76 | -586 |
| 7 | 12800 | 230 | 5.11 | 2944000 | 3.65 | 22835 | 99.28 | 1600 | 7 | 115 | 14 | 4.84 | 22400 | 3.58 | -435 |
| 8 | 14400 | 57 | 1.26 | 820800 | 1.02 | 6366 | 111.68 | 1600 | 4 | 57 | 4 | 1.38 | 6400 | 1.02 | 34 |
| 9 | 16000 | 115 | 2.55 | 1840000 | 2.28 | 14272 | 124.1 | 1600 | 9 | 115 | 9 | 3.11 | 14400 | 2.3 | 128 |
| 10 | 17600 | 28 | 0.62 | 492800 | 0.61 | 3822 | 136.5 | 1600 | 1 | 14 | 2 | 0.69 | 3200 | 0.51 | -622 |
| 11 | 19200 | 17 | 0.37 | 326400 | 0.4 | 2532 | 148.94 | 1600 | 2 | 17 | 2 | 0.69 | 3200 | 0.51 | 668 |
| 12 | 20800 | 15 | 0.33 | 312000 | 0.38 | 2420 | 161.33 | 1600 | 2 | 15 | 2 | 0.69 | 3200 | 0.51 | 780 |
| 13 | 22400 | 12 | 0.26 | 268800 | 0.33 | 2085 | 173.75 | 1600 | 1 | 12 | 1 | 0.34 | 1600 | 0.25 | -485 |
| 14 | 24000 | 30 | 0.66 | 720000 | 0.89 | 5585 | 186.16 | 1600 | 1 | 10 | 3 | 1.03 | 4800 | 0.76 | -785 |
| 15 | 25600 | 4 | 0.08 | 102400 | 0.12 | 794 | 198.5 | 1600 | 0 | 4 | 0 | 0 | 0 | 0 | -794 |
| 16 | 27200 | 20 | 0.44 | 544000 | 0.67 | 4220 | 211 | 1600 | 3 | 20 | 3 | 1.03 | 4800 | 0.76 | 580 |
| 17 | 28800 | 3 | 0.06 | 86400 | 0.1 | 670 | 223.33 | 1600 | 0 | 3 | 0 | 0 | 0 | 0 | -670 |
| 18 | 30400 | 15 | 0.33 | 456000 | 0.56 | 3537 | 235.8 | 1600 | 2 | 15 | 2 | 0.69 | 3200 | 0.51 | -337 |
| 19 | 32000 | 36 | 0.8 | 1152000 | 1.43 | 8935 | 248.19 | 1600 | 1 | 6 | 6 | 2.07 | 9600 | 1.53 | 665 |
| 20 | 33600 | 8 | 0.17 | 268800 | 0.33 | 2085 | 260.62 | 1600 | 1 | 8 | 1 | 0.34 | 1600 | 0.25 | -485 |
| 21 | 35200 | 1 | 0.02 | 35200 | 0.04 | 273 | 273 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -273 |
| 22 | 36800 | 19 | 0.42 | 699200 | 0.86 | 5423 | 285.42 | 1600 | 3 | 19 | 3 | 1.03 | 4800 | 0.76 | -623 |
| 23 | 38400 | 9 | 0.2 | 345600 | 0.42 | 2681 | 297.88 | 1600 | 2 | 9 | 2 | 0.69 | 3200 | 0.51 | 519 |
| 24 | 40000 | 21 | 0.46 | 840000 | 1.04 | 6515 | 310.23 | 1600 | 4 | 21 | 4 | 1.38 | 6400 | 1.02 | -115 |
| 25 | 41600 | 5 | 0.11 | 208000 | 0.25 | 1613 | 322.6 | 1600 | 1 | 5 | 1 | 0.34 | 1600 | 0.25 | -13 |
| 26 | 43200 | 6 | 0.13 | 259200 | 0.32 | 2011 | 335.16 | 1600 | 1 | 6 | 1 | 0.34 | 1600 | 0.25 | -411 |
| 27 | 44800 | 3 | 0.06 | 134400 | 0.16 | 1043 | 347.66 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | 557 |
| 28 | 48000 | 20 | 0.44 | 960000 | 1.19 | 7446 | 372.3 | 1600 | 1 | 4 | 5 | 1.73 | 8000 | 1.28 | 554 |
| 29 | 51200 | 1 | 0.02 | 51200 | 0.06 | 397 | 397 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -397 |
| 30 | 52800 | 6 | 0.13 | 316800 | 0.39 | 2457 | 409.5 | 1600 | 1 | 3 | 2 | 0.69 | 3200 | 0.51 | 743 |
| 31 | 54400 | 3 | 0.06 | 163200 | 0.2 | 1266 | 422 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | 334 |
| 32 | 56000 | 2 | 0.04 | 112000 | 0.13 | 869 | 434.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 731 |
| 33 | 57600 | 3 | 0.06 | 172800 | 0.21 | 1340 | 446.66 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | 260 |
| 34 | 59200 | 1 | 0.02 | 59200 | 0.07 | 459 | 459 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -459 |
| 35 | 60800 | 4 | 0.08 | 243200 | 0.3 | 1886 | 471.5 | 1600 | 1 | 4 | 1 | 0.34 | 1600 | 0.25 | -286 |
| 36 | 62400 | 2 | 0.04 | 124800 | 0.15 | 968 | 484 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 632 |
| 37 | 64000 | 8 | 0.17 | 512000 | 0.63 | 3971 | 496.37 | 1600 | 1 | 4 | 2 | 0.69 | 3200 | 0.51 | -771 |
| 38 | 65600 | 4 | 0.08 | 262400 | 0.32 | 2035 | 508.75 | 1600 | 1 | 4 | 1 | 0.34 | 1600 | 0.25 | -435 |
| 39 | 67200 | 1 | 0.02 | 67200 | 0.08 | 521 | 521 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -521 |
| 40 | 68800 | 4 | 0.08 | 275200 | 0.34 | 2135 | 533.75 | 1600 | 1 | 4 | 1 | 0.34 | 1600 | 0.25 | -535 |
| 41 | 70400 | 1 | 0.02 | 70400 | 0.08 | 546 | 546 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -546 |
| 42 | 72000 | 10 | 0.22 | 720000 | 0.89 | 5585 | 558.5 | 1600 | 3 | 10 | 3 | 1.03 | 4800 | 0.76 | -785 |
| 43 | 73600 | 3 | 0.06 | 220800 | 0.27 | 1713 | 571 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | -113 |
| 44 | 76800 | 2 | 0.04 | 153600 | 0.19 | 1191 | 595.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 409 |
| 45 | 78400 | 2 | 0.04 | 156800 | 0.19 | 1216 | 608 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 384 |
| 46 | 80000 | 8 | 0.17 | 640000 | 0.79 | 4964 | 620.5 | 1600 | 3 | 8 | 3 | 1.03 | 4800 | 0.76 | -164 |
| 47 | 81600 | 3 | 0.06 | 244800 | 0.3 | 1899 | 633 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | -299 |
| 48 | 84000 | 3 | 0.06 | 254400 | 0.31 | 1973 | 657.66 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | -373 |
| 49 | 86400 | 2 | 0.04 | 172800 | 0.21 | 1340 | 670 | 1600 | 2 | 2 | 2 | 0.69 | 3200 | 0.51 | 260 |
| 50 | 88000 | 2 | 0.04 | 176000 | 0.21 | 1365 | 682.5 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 235 |
| 51 | 94400 | 3 | 0.06 | 283200 | 0.35 | 2197 | 732.33 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -597 |
| 52 | 96000 | 8 | 0.17 | 768000 | 0.95 | 5957 | 744.62 | 1600 | 2 | 4 | 4 | 1.38 | 6400 | 1.02 | 443 |
| 53 | 97600 | 1 | 0.02 | 97600 | 0.12 | 757 | 757 | 1600 | 0 | 1 | 0 | 0 | 0 | 0 | -757 |
| 54 | 99200 | 2 | 0.04 | 198400 | 0.24 | 1539 | 769.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 61 |
| 55 | 100800 | 5 | 0.11 | 504000 | 0.62 | 3909 | 781.8 | 1600 | 2 | 5 | 2 | 0.69 | 3200 | 0.51 | -709 |
| 56 | 102400 | 3 | 0.06 | 307200 | 0.38 | 2383 | 794.33 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | -783 |
| 57 | 104000 | 3 | 0.06 | 312000 | 0.38 | 2420 | 806.66 | 1600 | 1 | 3 | 1 | 0.34 | 1600 | 0.25 | -668 |
| 58 | 105600 | 1 | 0.02 | 105600 | 0.13 | 819 | 819 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 781 |
| 59 | 107200 | 2 | 0.04 | 214400 | 0.26 | 1663 | 831.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -63 |

| Sr. No. (1) | No. of Shares applied for (Category wise) (2) | Number of applications received (3) | % to total (4) | Total No. of Shares applied in each category (5) | % to total (6) | Proportionate shares available (7) | Allocation per Applicant — Before Rounding off (8) | After Rounding off (9) | Ration of allottees to applicants (10) | | Number of successful applicants (after rounding) (12) | % to total (13) | Total No. of shares allocated/ alloted (14) | % to total (15) | Surplus /Deficit (14)-(7) (16) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 60 | 108800 | 3 | 0.06 | 326400 | 0.4 | 2532 | 844 | 1600 | 2 | 3 | 2 | 0.69 | 3200 | 0.51 | 668 |
| 61 | 110400 | 2 | 0.04 | 220800 | 0.27 | 1713 | 856.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -113 |
| 62 | 112000 | 4 | 0.08 | 448000 | 0.55 | 3475 | 868.75 | 1600 | 1 | 2 | 2 | 0.69 | 3200 | 0.51 | -275 |
| 63 | 113600 | 2 | 0.04 | 227200 | 0.28 | 1762 | 881 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -162 |
| 64 | 115200 | 3 | 0.06 | 345600 | 0.42 | 2681 | 893.66 | 1600 | 2 | 3 | 2 | 0.69 | 3200 | 0.51 | 519 |
| 65 | 116800 | 2 | 0.04 | 233600 | 0.29 | 1812 | 906 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -212 |
| 66 | 118400 | 1 | 0.02 | 118400 | 0.14 | 918 | 918 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 682 |
| 67 | 120000 | 4 | 0.08 | 480000 | 0.59 | 3723 | 930.75 | 1600 | 1 | 2 | 2 | 0.69 | 3200 | 0.51 | -523 |
| 68 | 121600 | 8 | 0.17 | 972800 | 1.2 | 7545 | 943.12 | 1600 | 5 | 8 | 5 | 1.73 | 8000 | 1.28 | 455 |
| 69 | 123200 | 3 | 0.06 | 369600 | 0.45 | 2867 | 955.66 | 1600 | 2 | 3 | 2 | 0.69 | 3200 | 0.51 | 333 |
| 70 | 124800 | 5 | 0.11 | 624000 | 0.77 | 4840 | 968 | 1600 | 3 | 5 | 3 | 1.03 | 4800 | 0.76 | -40 |
| 71 | 126400 | 1 | 0.02 | 126400 | 0.15 | 980 | 980 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 620 |
| 72 | 128000 | 6 | 0.13 | 768000 | 0.95 | 5957 | 992.83 | 1600 | 2 | 3 | 4 | 1.38 | 6400 | 1.02 | 443 |
| 73 | 129600 | 1 | 0.02 | 129600 | 0.16 | 1005 | 1005 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 595 |
| 74 | 131200 | 3 | 0.06 | 393600 | 0.48 | 3053 | 1017.66 | 1600 | 2 | 3 | 2 | 0.69 | 3200 | 0.51 | 147 |
| 75 | 136000 | 3 | 0.06 | 408000 | 0.5 | 3165 | 1055 | 1600 | 2 | 3 | 2 | 0.69 | 3200 | 0.51 | 35 |
| 76 | 137600 | 4 | 0.08 | 550400 | 0.68 | 4269 | 1067.25 | 1600 | 3 | 4 | 3 | 1.03 | 4800 | 0.76 | 531 |
| 77 | 139200 | 1 | 0.02 | 139200 | 0.17 | 1080 | 1080 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 520 |
| 78 | 140800 | 1 | 0.02 | 140800 | 0.17 | 1092 | 1092 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 508 |
| 79 | 144000 | 2 | 0.04 | 288000 | 0.35 | 2234 | 1117 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -634 |
| 80 | 145600 | 1 | 0.02 | 145600 | 0.18 | 1129 | 1129 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 471 |
| 81 | 147200 | 1 | 0.02 | 147200 | 0.18 | 1142 | 1142 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 458 |
| 82 | 150400 | 2 | 0.04 | 300800 | 0.37 | 2333 | 1166.5 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -733 |
| 83 | 153600 | 1 | 0.02 | 153600 | 0.19 | 1191 | 1191 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 409 |
| 84 | 155200 | 2 | 0.04 | 310400 | 0.38 | 2408 | 1204 | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | -808 |
| 85 | 156800 | 2 | 0.04 | 313600 | 0.38 | 2432 | 1216 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | 768 |
| 86 | 158400 | 1 | 0.02 | 158400 | 0.19 | 1229 | 1229 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 371 |
| 87 | 160000 | 12 | 0.26 | 1920000 | 2.38 | 14892 | 1241 | 1600 | 3 | 4 | 9 | 3.11 | 14400 | 2.3 | -492 |
| 88 | 163200 | 1 | 0.02 | 163200 | 0.2 | 1266 | 1266 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 334 |
| 89 | | 1 | 0.02 | 164800 | 0.2 | 1278 | 1278 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 322 |
| 90 | 166400 | 1 | 0.02 | 166400 | 0.2 | 1291 | 1291 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 309 |
| 91 | 171200 | 1 | 0.02 | 171200 | 0.21 | 1328 | 1328 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 272 |
| 92 | 177600 | 2 | 0.04 | 355200 | 0.44 | 2755 | 1377.5 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | 445 |
| 93 | 179200 | 1 | 0.02 | 179200 | 0.22 | 1390 | 1390 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 210 |
| 94 | 180800 | 1 | 0.02 | 180800 | 0.22 | 1402 | 1402 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 198 |
| 95 | 185600 | 1 | 0.02 | 185600 | 0.23 | 1440 | 1440 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 160 |
| 96 | 192000 | 1 | 0.02 | 192000 | 0.23 | 1489 | 1489 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 111 |
| 97 | 195200 | 1 | 0.02 | 195200 | 0.24 | 1514 | 1514 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | 86 |
| 98 | 208000 | 1 | 0.02 | 208000 | 0.25 | 1613 | 1613 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -13 |
| 99 | 211200 | 1 | 0.02 | 211200 | 0.26 | 1638 | 1638 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -38 |
| 100 | 216000 | 1 | 0.02 | 216000 | 0.26 | 1675 | 1675 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -75 |
| 101 | 233600 | 1 | 0.02 | 233600 | 0.29 | 1812 | 1812 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -212 |
| 102 | 240000 | 2 | 0.04 | 480000 | 0.59 | 3723 | 1861.5 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | -523 |
| 103 | 241600 | 1 | 0.02 | 241600 | 0.3 | 1874 | 1874 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -274 |
| 104 | 243200 | 2 | 0.04 | 486400 | 0.6 | 3773 | 1886.5 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | -573 |
| 105 | 244800 | 1 | 0.02 | 244800 | 0.3 | 1899 | 1899 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -299 |
| 106 | 246400 | 2 | 0.04 | 492800 | 0.61 | 3822 | 1911 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | -622 |
| 107 | 256000 | 1 | 0.02 | 256000 | 0.31 | 1986 | 1986 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -386 |
| 108 | 270400 | 2 | 0.04 | 540800 | 0.67 | 4195 | 2097.5 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | -995 |
| 109 | 270400 | | | | | | | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 1600 |
| 110 | 297600 | 1 | 0.02 | 297600 | 0.36 | 2308 | 2308 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -708 |
| 111 | 302400 | 1 | 0.02 | 302400 | 0.37 | 2346 | 2346 | 1600 | 1 | 1 | 1 | 0.34 | 1600 | 0.25 | -746 |
| 112 | 304000 | 2 | 0.04 | 608000 | 0.75 | 4716 | 2358 | 1600 | 1 | 1 | 2 | 0.69 | 3200 | 0.51 | -1516 |
| 113 | 304000 | | | | | | | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 1600 |
| 114 | 315200 | 1 | 0.02 | 315200 | 0.39 | 2445 | 2445 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 755 |
| 115 | 320000 | 5 | 0.11 | 1600000 | 1.98 | 12410 | 2482 | 1600 | 1 | 1 | 5 | 1.73 | 8000 | 1.28 | -4410 |
| 116 | 320000 | | | | | | | 1600 | 3 | 5 | 3 | 1.03 | 4800 | 0.76 | 4800 |
| 117 | 337600 | 1 | 0.02 | 337600 | 0.41 | 2619 | 2619 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 581 |
| 118 | 364800 | 1 | 0.02 | 364800 | 0.45 | 2830 | 2830 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 370 |
| 119 | 366400 | 1 | 0.02 | 366400 | 0.45 | 2842 | 2842 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 358 |
| 120 | 368000 | 1 | 0.02 | 368000 | 0.45 | 2854 | 2854 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 346 |
| 121 | 379200 | 1 | 0.02 | 379200 | 0.47 | 2941 | 2941 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 259 |
| 122 | 406400 | 1 | 0.02 | 406400 | 0.5 | 3152 | 3152 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | 48 |
| 123 | 427200 | 1 | 0.02 | 427200 | 0.53 | 3314 | 3314 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | -114 |
| 124 | 433600 | 1 | 0.02 | 433600 | 0.53 | 3363 | 3363 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | -163 |
| 125 | 462400 | 2 | 0.04 | 924800 | 1.14 | 7173 | 3586.5 | 3200 | 1 | 1 | 2 | 0.69 | 6400 | 1.02 | -773 |
| 126 | 476800 | 1 | 0.02 | 476800 | 0.59 | 3698 | 3698 | 3200 | 1 | 1 | 1 | 0.34 | 3200 | 0.51 | -498 |
| 127 | 520000 | 1 | 0.02 | 520000 | 0.64 | 4033 | 4033 | 4800 | 1 | 1 | 1 | 0.34 | 4800 | 0.76 | 767 |
| 128 | 521600 | 1 | 0.02 | 521600 | 0.64 | 4046 | 4046 | 4800 | 1 | 1 | 1 | 0.34 | 4800 | 0.76 | 754 |
| 129 | 731200 | 2 | 0.04 | 1462400 | 1.81 | 11343 | 5671.5 | 4800 | 1 | 1 | 2 | 0.69 | 9600 | 1.53 | -1743 |
| 130 | 731200 | | | | | | | 1600 | 1 | 2 | 1 | 0.34 | 1600 | 0.25 | 1600 |
| 131 | 796800 | 1 | 0.02 | 796800 | 0.99 | 6180 | 6180 | 6400 | 1 | 1 | 1 | 0.34 | 6400 | 1.02 | 220 |
| 132 | 915200 | 1 | 0.02 | 915200 | 1.13 | 7099 | 7099 | 6400 | 1 | 1 | 1 | 0.34 | 6400 | 1.02 | -699 |
| 133 | 1072000 | 1 | 0.02 | 1072000 | 1.33 | 8315 | 8315 | 8000 | 1 | 1 | 1 | 0.34 | 8000 | 1.28 | -315 |
| 134 | 1225600 | 2 | 0.04 | 2451200 | 3.04 | 19013 | 9506.5 | 9600 | 1 | 1 | 2 | 0.69 | 19200 | 3.07 | 187 |
| 135 | 1254400 | 1 | 0.02 | 1254400 | 1.55 | 9730 | 9730 | 9600 | 1 | 1 | 1 | 0.34 | 9600 | 1.53 | -130 |
| 136 | 1256000 | 1 | 0.02 | 1256000 | 1.56 | 9742 | 9742 | 9600 | 1 | 1 | 1 | 0.34 | 9600 | 1.53 | -142 |
| 137 | 1342400 | 1 | 0.02 | 1342400 | 1.66 | 10412 | 10412 | 9600 | 1 | 1 | 1 | 0.34 | 9600 | 1.53 | -812 |
| 138 | 1625600 | 1 | 0.02 | 1625600 | 2.02 | 12609 | 12609 | 12800 | 1 | 1 | 1 | 0.34 | 12800 | 2.05 | 191 |
| 139 | 1737600 | 1 | 0.02 | 1737600 | 2.15 | 13478 | 13478 | 12800 | 1 | 1 | 1 | 0.34 | 12800 | 2.05 | -678 |
| 140 | 1768000 | 1 | 0.02 | 1768000 | 2.19 | 13713 | 13713 | 14400 | 1 | 1 | 1 | 0.34 | 14400 | 2.3 | 687 |
| 141 | 2080000 | 2 | 0.04 | 4160000 | 5.17 | 32267 | 16133.5 | 16000 | 1 | 1 | 2 | 0.69 | 32000 | 5.12 | -267 |
| **Grand Total** | | 4494 | 100 | 80449600 | 100 | 624000 | | | | | 295 | 102.08 | 624000 | 100 | 0 |

**3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 82/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 31.19 times i.e. for 2,59,50,400 Equity shares the total number of shares allotted in this category is 8,32,000 Equity Shares to 16 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr. No (1) | No. of Shares applied for (Category wise) (2) | Number of applications received (3) | % to total (4) | Total No. of Shares applied in each category (5) | % to total (6) | Proportionate shares available (7) | Allocation per Applicant — Before Rounding off (8) | After Rounding off (9) | Ration of allottees to applicants (10) | | Number of successful applicants (after rounding) (12) | % to total (13) | Total No. of shares allocated /alloted (14) | % to total (15) | Surplus/ Deficit (14)-(7) (16) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 99200 | 1 | 6.25 | 99200 | 0.38 | 3180 | 3180 | 3200 | 1 | 1 | 1 | 6.25 | 3200 | 0.38 | 20 |
| 2 | 120000 | 1 | 6.25 | 120000 | 0.46 | 3847 | 3847 | 4800 | 1 | 1 | 1 | 6.25 | 4800 | 0.57 | 953 |
| 3 | 128000 | 2 | 12.5 | 256000 | 0.98 | 8208 | 4104 | 3200 | 1 | 1 | 2 | 12.5 | 6400 | 0.76 | -1808 |
| 4 | 128000 | | | | | | | 1600 | 1 | 2 | 1 | 6.25 | 1600 | 0.19 | 1600 |
| 5 | 609600 | 1 | 6.25 | 609600 | 2.34 | 19545 | 19545 | 19200 | 1 | 1 | 1 | 6.25 | 19200 | 2.3 | -345 |
| 6 | 974400 | 1 | 6.25 | 974400 | 3.75 | 31240 | 31240 | 32000 | 1 | 1 | 1 | 6.25 | 32000 | 3.84 | 760 |
| 7 | 1360000 | 1 | 6.25 | 1360000 | 5.24 | 43603 | 43603 | 43200 | 1 | 1 | 1 | 6.25 | 43200 | 5.19 | -403 |
| 8 | 1646400 | 1 | 6.25 | 1646400 | 6.34 | 52786 | 52786 | 52800 | 1 | 1 | 1 | 6.25 | 52800 | 6.34 | 14 |
| 9 | 1744000 | 1 | 6.25 | 1744000 | 6.72 | 55915 | 55915 | 56000 | 1 | 1 | 1 | 6.25 | 56000 | 6.73 | 85 |
| 10 | 2011200 | 1 | 6.25 | 2011200 | 7.75 | 64481 | 64481 | 64000 | 1 | 1 | 1 | 6.25 | 64000 | 7.69 | -481 |
| 11 | 2680000 | 1 | 6.25 | 2680000 | 10.32 | 85924 | 85924 | 86400 | 1 | 1 | 1 | 6.25 | 86400 | 10.38 | 476 |
| 12 | 2804800 | 1 | 6.25 | 2804800 | 10.8 | 89925 | 89925 | 89600 | 1 | 1 | 1 | 6.25 | 89600 | 10.76 | -325 |
| 13 | 2908800 | 1 | 6.25 | 2908800 | 11.2 | 93260 | 93260 | 92800 | 1 | 1 | 1 | 6.25 | 92800 | 11.15 | -460 |
| 14 | 2912000 | 3 | 18.75 | 8736000 | 33.66 | 280086 | 93362 | 92800 | 1 | 1 | 3 | 18.75 | 278400 | 33.46 | -1686 |
| 15 | 2912000 | | | | | | | 1600 | 1 | 3 | 1 | 6.25 | 1600 | 0.19 | 1600 |
| **Grand Total** | | 16 | 100 | 25950400 | 100 | 832000 | | | | | 16 | 112.5 | 832000 | 100 | 0 |

**4) Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 12,46,400 Equity Shares to 8 Anchor Investors at Anchor Investor Issue Price of ₹ 82/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

| CATEGORY | FIS/BANKS | MF'S | IC'S | NBFC'S | AIF | FPC | FFI/FPI | TOTAL |
|---|---|---|---|---|---|---|---|---|
| Anchor | - | - | - | 2,88,000 | 6,28,800 | - | 3,29,600 | 12,46,400 |

**5) Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 82/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,19,200 Equity shares the total number of shares allotted in this category is 2,19,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

| Sr. No (1) | No. of Shares applied for (Category wise) (2) | Number of applications received (3) | % to total (4) | Total No. of Shares applied in each category (5) | % to total (6) | Proportionate shares available (7) | Allocation per Applicant — Before Rounding off (8) | After Rounding off (9) | Ration of allottees to applicants (10) | | Number of successful applicants (after rounding) (12) | % to total (13) | Total No. of shares allocated/ alloted (14) | % to total (15) | Surplus/ Deficit (14)-(7) (16) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 59200 | 1 | 50 | 59200 | 27 | 59200 | 59200 | 59200 | 1 | 1 | 1 | 50 | 59200 | 27 | 0 |
| 2 | 160000 | 1 | 50 | 160000 | 72.99 | 160000 | 160000 | 160000 | 1 | 1 | 1 | 50 | 160000 | 72.99 | 0 |
| **Grand Total** | | 2 | 100 | 219200 | 100 | 219200 | | | | | 2 | | 219200 | 100 | 0 |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Monday, September 30, 2024.

The Board of Directors of the Company at its meeting held on Monday, September 30, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on Tuesday, October 1, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on Tuesday, October 1, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated Monday, September 30, 2024 ("Prospectus") filed with the Registrar of Companies, Pune.

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited at https://www.kfintech.com/. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**KFIN TECHNOLOGIES LIMITED**
**SEBI Registration No.:** INR000000221
**Address:** Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032.
**Tel No:** +91-40-67162222/ 7961 1000;
**Email Id:** teil.ipo@kfintech.com
**Website:** https://www.kfintech.com/
**Investor Grievance Email Id:** einward.ris@kfintech.com
**Contact Person:** M Murali Krishna

**For Techera Engineering India Limited**
**On behalf of the Board of Directors**
Sd/-
**Nimesh Rameshchandra Desai**
**Designation: Managing Director**
**DIN: 02779330**

Date: 01.10.2024
Place: Pune

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHERA ENGINEERING INDIA LIMITED.**

Techera Engineering India Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at https://www.skicapital.net/, website of the NSE at www.nseindia.com and website of Issuer Company at : www.techera.co.in ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.