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# MACOBS TECHNOLOGIES LIMITED

(Formerly known as Macobs Technologies Private Limited)

Corporate Identity Numbers: U74999RJ2019PLC066608

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Macobs Technologies Private Limited" bearing Corporate Identification Number U74999RJ2019PTC066608 dated October 14, 2019 issued by the Registrar of Companies, Rajasthan. Subsequently, the name of our Company was changed to "Macobs Technologies Limited" and a fresh Certificate of Incorporation dated August 07, 2023 was issued by the Registrar of Companies, Rajasthan. The Corporate Identification Number of our Company is U74999RJ2019PLC066608.

**Registered Office:** Plot No. A-305, Backside National Handloom Corp. Vaishali Nagar, Jaipur, Rajasthan, India, 302021 **Website:** <https://macobstech.com>; **E-Mail:** [compliance@macobstech.com](mailto:compliance@macobstech.com); **Telephone No:** +91 8062195170 **Company Secretary and Compliance Officer:** Ankita Soni

## PROMOTERS OF OUR COMPANY: SHIVAM BHATEJA, DUSHYANT GANDOTRA AND DIVYA GANDOTRA

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

## BASIS OF ALLOTMENT CUM CORRIGENDUM

INITIAL PUBLIC ISSUE OF 25,95,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF MACOBS TECHNOLOGIES LIMITED ("MTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1946.40 LAKHS ("THE ISSUE"), OF WHICH 1,31,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 98.40 LAKHS WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 24,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 1848.00 LAKHS WAS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 26.49% AND 25.16%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES WAS ₹ 10/- EACH.

## ISSUE PRICE: ₹ 75.00 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH. THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE

### RISKS TO INVESTORS:

- Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The Merchant Banker associated with the Issue has not handled any public issues in the past three years.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of Promoters and Selling Shareholders	No. of Shares held	Average cost of Acquisition (in Rs.)
1	Dushyant Gandotra	23,38,560	7.19
2	Shivam Bhateja	23,38,560	7.19
3	Divya Gandotra	720	7.19

### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JULY 15, 2024

### BID/ISSUE OPENED ON: TUESDAY, JULY 16, 2024; BID/ISSUE CLOSED FRIDAY, JULY 19, 2024

This Issue was been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 30.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 197 of the Prospectus.

The bidding for Anchor investors was opened and closed on Monday, July 15, 2024. The company received 3 Anchor Investors' applications for 8,01,600 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 75.00 per Equity Share. A total of 4,43,200 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 3,32,40,000.

The issue (excluding Anchor Investor Portion) received applications for Equity Shares (before Technical rejections and after invalid bids Multiple/Duplicate) resulting in times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the 1,07,060 issues are for Equity Shares from various categories and are as under:

#### Detail of the Before Rejection Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares	Reserved	No. of times Subscribed	Amount
1	MARKET MAKER	1	1,31,200	1,31,200	1	98,40,000.00
2	ANCHOR	3	8,01,600	4,43,200	1.80	3,32,40,000
3	QIB	22	2,62,32,000	2,96,000	88.62	1,96,74,00,000
4	NII	12,956	22,80,35,200	8,62,400	264.42	17,36,81,05,600
5	RETAIL	94,078	15,05,24,800	8,62,400	174.54	11,55,87,21,600
	<b>TOTAL</b>	<b>1,07,060</b>	<b>40,57,24,800</b>	<b>25,95,200</b>	<b>156.33</b>	<b>30,93,73,07,200.00</b>

#### Final Demand

Sr. No.	No Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
71	376000	0.08	376000	0.08
72	92800	0.02	468800	0.10
73	188800	0.04	657600	0.14
74	174400	0.04	832000	0.18
75	355801600	77.87	356633600	78.05
Cutoff Price(75)	100273600	21.95	456907200	100.00
<b>Total</b>	<b>456907200</b>	<b>100</b>		

- 1) **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 75/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 174.54 times i.e. for 15,05,24,800 Equity Shares. Total number of shares allotted in this category is 862400 Equity Shares to 539 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	1600	94078	100	150524800	100	862400	9	1600	539	94078	539	100	862400
	<b>Grand Total</b>	<b>94078</b>	<b>100</b>	<b>150524800</b>	<b>100</b>	<b>862400</b>			<b>539</b>	<b>100</b>	<b>862400</b>	<b>100</b>	<b>0</b>

- 2) **Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 75/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 264.42 times i.e. for 22,80,35,200 Equity Shares the total number of shares allotted in this category is 8,62,400 Equity Shares to 477 successful applicants. The category wise details of the Basis of Allotment are as under: (Sample Basis)

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	3200	6741	51.78	21571200	9.45	81579.52	12	1600	17	2247	51	10.57	81600
2	4800	943	7.28	4526400	1.98	17118.27	18	1600	11	943	11	2.31	17600
3	6400	849	6.55	5433600	2.38	20549.18	24	1600	13	849	13	2.73	20800
4	8000	462	3.57	3696000	1.62	13977.8	30	1600	3	154	9	1.89	14400
5	9600	299	2.31	2870400	1.25	10855.49	36	1600	7	299	7	1.47	11200
45	73600	1	0.01	73600	0.03	278.35	278	1600	0	1	0	0	0
46	75200	4	0.03	300800	0.13	1137.59	284	1600	1	4	1	0.21	1600
47	76800	2	0.02	153600	0.06	580.9	290	1600	0	1	0	0	0
48	78400	8	0.06	627200	0.27	2371.99	296	1600	1	8	1	0.21	1600
49	80000	19	0.15	1520000	0.66	5748.45	303	1600	4	19	4	0.84	6400
50	81600	6	0.05	489600	0.21	1851.6	309	1600	1	6	1	0.21	1600
95	172800	1	0.01	172800	0.07	653.51	654	1600	0	1	0	0	0
96	174400	1	0.01	174400	0.07	659.56	660	1600	0	1	0	0	0
97	177600	3	0.02	532800	0.23	2014.98	672	1600	1	3	1	0.21	1600
98	179200	1	0.01	179200	0.07	677.71	678	1600	0	1	0	0	0
99	182400	3	0.02	547200	0.23	2069.44	690	1600	1	3	1	0.21	1600
100	184000	1	0.01	184000	0.08	695.86	696	1600	0	1	0	0	0
153	332800	1	0.01	332800	0.14	1258.61	1259	1600	1	1	1	0.21	1600
154	334400	1	0.01	334400	0.14	1264.66	1265	1600	1	1	1	0.21	1600
155	336000	1	0.01	336000	0.14	1270.71	1271	1600	1	1	1	0.21	1600
156	340800	1	0.01	340800	0.14	1288.86	1289	1600	1	1	1	0.21	1600
157	344000	2	0.02	688000	0.3	2601.93	1301	1600	1	1	2	0.42	3200
219	1480000	1	0.01	1480000	0.64	5597.17	5597	4800	1	1	1	0.21	4800
220	1545600	1	0.01	1545600	0.67	5845.26	5845	6400	1	1	1	0.21	6400
221	1632000	1	0.01	1632000	0.71	6172.02	6172	6400	1	1	1	0.21	6400
222	1724800	8	0.06	13798400	6.05	52183.74	6523	6400	1	1	8	1.68	51200
223	1724800							1600	1	8	0	0	1600
<b>Grand Total</b>	<b>12956</b>	<b>100</b>		<b>228035200</b>	<b>100</b>	<b>862399</b>			<b>477</b>	<b>100</b>	<b>862400</b>	<b>100</b>	<b>1</b>

4. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	7.19
Weighted average cost of acquisition for secondary sale / acquisition of shares.	10.00

- 3) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 75/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 86.62 times i.e. for 26232000 Equity shares the total number of shares allotted in this category is 296000 Equity Shares to 21 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MP'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	0	0	11200	68800	44800	171200	0	296000

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	65600	1	4.55	65600	0.25	740.23	740	1600	0	1	0	0	0
2	145600	1	4.55	145600	0.55	1642.94	1643	1600	1	1	1	4.76	1600
3	200000	1	4.55	200000	0.76	2256.79	2257	1600	1	1	1	4.76	1600
4	240000	1	4.55	240000	0.91	2708.14	2708	3200	1	1	1	4.76	3200
5	356800	1	4.55	356800	1.36	4026.11	4026	4800	1	1	1	4.76	4800
6	475200	1	4.55	475200	1.81	5362.12	5362	4800	1	1	1	4.76	4800
7	652800	1	4.55	652800	2.48	7366.15	7366	8000	1	1	1	4.76	8000
8	979200	5	22.73	4896000	18.66	55246.11	11049	11200	1	1	5	23.81	56000
9	1012800	1	4.55	1012800	3.86	11428.36	11428	11200	1	1	1	4.76	11200
10	2020800	9	40.87	18187200	69.33	205223.06	22803	22400	1	1	9	42.87	201600
11	2020800							1600	2	9	0	0	3200
<b>Grand Total</b>	<b>22</b>	<b>100</b>	<b>26232000</b>	<b>100</b>	<b>295999</b>				<b>21</b>	<b>100</b>	<b>296000</b>	<b>100</b>	<b>1</b>

- 4) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 4,43,200 Equity Shares to 3 Anchor Investors at Anchor Investor Issue Price of ₹ 75/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MP'S	IC'S	NBFC'S	AIF	FPC	FFI/FPI	TOTAL
Anchor	-	-	-	-	1,47,200	-	2,96,000	4,43,200

- 5) **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 75/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,31,200 Equity shares the total number of shares allotted in this category is 1,31,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
1	131200	1	100	131200	100	131200	131200	131200	1	1	1	100	131200
<b>Grand Total</b>	<b>1</b>	<b>100</b>	<b>131200</b>	<b>100</b>	<b>131200</b>				<b>1</b>	<b>100</b>	<b>131200</b>	<b>100</b>	<b>0</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Monday, July 22, 2024.

The Board of Directors of the Company at its meeting held on Monday, July 22, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on Monday, July 22, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on Monday, July 22, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated Monday, July 21, 2024 ("Prospectus") filed with the Registrar of Companies, Rajasthan.

### INVESTORS PLEASE NOTE

#### On page 235 of the Prospectus the following –

Agreement dated January 17,